## Format for providing Nomination

| I/We wish to make a nomination. [As per details given below]  |   |   |   |                                    |                                    |  |
|---|---|---|---|------------------------------------|------------------------------------|--|
| Nomination Details  |   |   |   |                                    |                                    |  |
| I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death. |   |   |   |                                    |                                    |  |
| Nomination can be made upto three nominees in the account.  |   |   | Details of 1 <sup>st</sup> Nominee  | Details of 2 <sup>nd</sup> Nominee | Details of 3 <sup>rd</sup> Nominee |  |
| Mandatory Details   |   |   |   |                                    |                                    |  |
| 1   | Name of (Mr./Ms.)*  | the nominee(s)                                      |   |                                    |                                    |  |
| 2   | Share of<br>each<br>Nominee   | Equally [If not equally, please specify percentage] | %   | %                                  | %                                  |  |
|   |   |   | Any odd lot after division shall be transferred to the first nominee mentioned in the form. |                                    |                                    |  |
| 3   | Relationship<br>Applicant ( If  |   |   |                                    |                                    |  |
| * Date of Birth and Name of Guardian to be provided in case of minor nominee(s)   |   |   |   |                                    |                                    |  |
| Non-mandatory Details   |   |   |   |                                    |                                    |  |
| 4   | Address of N<br>Guardian in o   | lominee(s)/<br>case of Minor                        |   |                                    |                                    |  |
|   | City / Place:<br>State & Country:   |   |   |                                    |                                    |  |
|   | PIN Code  |   |   |                                    |                                    |  |
| 5   | Mobile / Telephone No. of nominee(s)/ Guardian in case of Minor   |   |   |                                    |                                    |  |
| 6   | Email ID of n<br>Guardian in o  | ominee(s)/<br>case of Minor                         |   |                                    |                                    |  |
| 7   | 7 Nominee/ Guardian (in case of Minor) Identification details – [Please tick any one of following and provide details of same]  □ Photograph & Signature □ PAN □ Aadhaar □ Saving Bank account no. □ Proof of Identity □ Demat Account ID |   |   |                                    |                                    |  |
| Name(s) of holder(s)  |   |   |   |                                    | Signature(s) of holder*            |  |

| Sole / First Holder (Mr./Ms.) |  |
|-------------------------------|--|
| Second Holder (Mr./Ms.)       |  |
| Third Holder (Mr./Ms.)        |  |

## Note:

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Intermediary shall provide acknowledgement of the nomination form to the account holder(s)

<sup>\*</sup> Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.