Press Release

E.I.D.-Parry (India) Limited

Financial Results

Chennai, November 13, 2026 : EID Parry (India) Limited, one of the largest manufacturers of Sugar in India, has reported its financial results for the quarter ended 30th September 2026.

Consolidated performance for the quarter and half year ended September 30, 2026:

The consolidated revenue from operations for the quarter ended 30th September 2026 was Rs. 11,213 Crore, as compared to Rs. 10,462 crore in the corresponding quarter of the previous year. Earnings before interest, tax, depreciation and amortization (EBITDA) for the quarter ended 30th September 2026 was Rs. 995 Crore, as compared to the Rs. 1,291 Crore in the corresponding quarter of the previous year. The Consolidated Profit after Tax and non-controlling interest was Rs. 253 Crore as compared to Profit of Rs. 424 Crore in the corresponding quarter of the previous year.

The consolidated revenue from operations for the half year ended 30th September 2026 was Rs. 20,166 Crore, as compared to Rs. 18,279 crore in the corresponding period of the previous year. Earnings before interest, tax, depreciation and amortization (EBITDA) for the half year ended 30th September 2026 was Rs. 1,772 Crore, as compared to the Rs. 2,158 Crore in the corresponding period of the previous year. The Consolidated Profit after Tax and non-controlling interest was Rs. 394 Crore as compared to Profit of Rs. 671 Crore in the corresponding period of the previous year.

Standalone performance for the quarter and half year ended September 30, 2026:

The Standalone revenue from operations for the quarter ended 30th Septemer 2026 was Rs. 860 Crore as compared to Rs. 748 Crore in the corresponding quarter of previous year. Operational Earnings before interest, tax, depreciation and amortization (EBITDA) for the quarter ended 30th September 2026 was Rs. 8 Crore loss as compared to Loss of Rs. 36 Crore in the corresponding quarter of the previous year.

Particulars (Rs. in Crore)	Sep-26	Sep-25
PBT before exceptional	(28)	92
Add/(Less):		
a) Profit on Sale of NPA	(2)	(40)
b) Interest Income	(1)	(2)
c) Dividend	(33)	(148)
d) Finance Cost	16	17
e) Depreciation	40	45
Operational EBITDA	**(8)**	**(36)**

The Standalone Loss after tax for the quarter was Rs. 22 Crore (as compared to a loss of Rs. 286 Crore (which includes Impairment of Investments in subsidiary and reversal of impairment in joint venture amounting to Rs. 352 Crore (net)), in the corresponding quarter of the previous year.

The Standalone revenue from operations for the half year ended 30th September 2026 was Rs. 1,593 Crore as compared to Rs. 1,504 Crore in the corresponding period of previous year. Operational Earnings before interest, tax, depreciation and amortization (EBITDA) for the half year ended 30th September 2026 was Rs. 36 Crore loss as compared to Loss of Rs. 57 Crore in the corresponding period of the previous year.

Particulars (Rs. in Crore)	YTD Sep 26	YTD Sep 25
PBT before exceptional	(119)	39
Add/(Less):		
a) Profit on Sale of NPA	(5)	(62)
b) Interest Income	(7)	(15)
c) Dividend	(33)	(148)
d) VSS Scheme	11	-
e) Finance Cost	38	39
f) Depreciation	79	90
Operational EBITDA	**(36)**	**(57)**

The Standalone Loss after tax for the quarter was Rs. 112 Crore (which includes Impairment of Investments in subsidiary Rs. 19 crores) as compared to a loss of Rs. 314 Crore (which includes Impairment of Investments in subsidiary/reversal of impairment provision in subsidiary and joint venture amounting to Rs. 352 Crore (net)), in the corresponding period of the previous year.

Sugar & Biofuel Division

Consolidated Sugar operations, reported a Loss before Interest and Tax(LBIT) of Rs. 22 Crore for the quarter ended 30th September 2026 as compared to Loss of Rs. 61 Crore in the corresponding quarter of the previous year.

Farm Inputs Division

The Consolidated Farm Inputs operations reported a Profit before Interest and Tax of Rs. 876 Crore for the quarter ended 30th September 2026 as compared to Rs. 1,128 Crore in the corresponding quarter of the previous year.

Nutraceuticals Division

The Consolidated Nutraceuticals Division reported a Profit before Interest and Tax of Rs. 8 Crore for the quarter ended 30 September 2026, as compared to Rs. 22 Crore (which includes one-time insurance claim of Rs. 18 Crore) in the corresponding quarter of the previous year. The improvement in performance was driven by a stronger quarterly performance of the Company's US Subsidiary – US Nutraceuticals Inc.

Mr. Muthiah Murugappan, Whole-time Director and Chief Executive Officer commenting on the standalone results stated as follows:

Sugar & Biofuel Division:

Revenue from the Sugar Segment increased by **32% to Rs. 486** Crore for the quarter ended 30 September 2026, from **Rs. 369** Crore in the corresponding quarter of the previous year, supported by **higher sales volumes and better realisations**.

The Sugar Segment **returned to profitability**, reporting a profit of **Rs. 6 Crore** for the quarter ended 30 September 2026, compared with a loss of **Rs. 20 Crore** in the corresponding quarter of the previous year, primarily supported by **higher sales volumes**.

Distillery:

Revenue from the Distillery Segment increased by **5% to Rs. 305** Crore for the quarter ended 30 September 2026, from **Rs. 291** Crore in the corresponding quarter of the previous year, supported by **higher sales volumes**.

The Distillery Segment **returned to profitability**, reporting a profit of **Rs. 2 Crore** for the quarter ended 30 September 2026, compared with a loss of **Rs. 16 Crore** in the corresponding quarter of the previous year, driven by **improved operational efficiencies and higher sales volumes**.

Consumer Products Group (CPG):

The Consumer Products Group (CPG) recorded revenue of **Rs. 120 Crore** for the quarter ended 30 September 2026, as against **Rs. 164 Crore** in the corresponding quarter last year.

Despite the decline in revenue, the segment recorded an improvement in operating margins, driven by a purposeful recalibration of its operating model and a sharper focus on profitability.

Nutraceuticals:

Revenue from the Nutraceuticals Segment increased by **25% to Rs. 10 Crore** for the quarter ended 30 September 2026, from **Rs. 8 Crore** in the corresponding quarter of the previous year, primarily driven by **higher exports**.

The segment reported a loss of Rs. 1.76 Crore, compared to a loss of Rs. 0.36 Crore in the corresponding quarter of the previous year.

About E.I.D. - Parry (India) Limited

EID Parry, known for its strong presence in the sugar and nutraceuticals industries, expanded into the Fast-Moving Consumer Goods (FMCG) segment in 2023 and has since broadened its footprint by introducing a premium range of super grains, including millets, dals, and rice

With over 235 years of heritage and trust, E.I.D. Parry is redefining sweetness for the modern consumer through a differentiated portfolio of sweeteners and value-added products. Backed by deep category expertise and a strong commitment to quality, the Company is creating relevant consumer propositions that blend tradition, innovation and wellness.

As the Consumer Products business evolves, E.I.D. Parry is transitioning beyond traditional sugar towards a higher-value portfolio led by premium sweeteners, brown sweeteners, jaggery-based products and adjacent value-added offerings, building a stronger and more sustainable growth platform for the future.

The Company has six sugar factories having an aggregate capacity to crush 40,800 TCD, generate 140 MW of power and five distilleries having a capacity of 582 KLPD. In the Power and Distillery segments, the Company has made significant advancements - augmenting distillery capacities across the plants and maximizing the Ethanol volumes to capitalize on the EBP opportunity. The company also has a significant presence in Farm Inputs business through its subsidiary, Coromandel International Limited.

In the Nutraceuticals business, it holds a strong position in the growing wellness segment mainly catering to the world markets with its organic products.

EID Parry has earned several prestigious accolades, notable among them being the Golden Peacock Eco-Innovation Award 2025 for sustainability-driven innovation and environmental excellence, the Public Relations Society of India (PRSI)Gold Award for the Company's 50th Annual Report, the Tamil Nadu Government Safety Award in recognition of 'Longest Accident-Free Days', the Bonsucro Inspire Award for 'Best Environmental Initiative' and the SISSTA Award for 'Best Distillery Performance Award – Platinum'.

For more information, please visit: https://www.eidparry.com/

About the Murugappa Group

A 126-year-old conglomerate with presence across India and the world, the INR 1,056 billion (105,582 crore) Murugappa Group has diverse businesses in agriculture, engineering, financial services and more.

The Group has 10 listed companies: Carborundum Universal Limited, CG Power & Industrial Solutions Limited, Cholamandalam Financial Holdings Limited, Cholamandalam Investment & Finance Company Limited, Coromandel International Limited, E.I.D.-Parry (India) Limited, NACL Industries Limited, Shanthi Gears Limited, Tube Investments of India Limited, and Wendt (India) Limited. Other major companies include Cholamandalam MS General Insurance Company Limited and Parry Agro Industries Limited. Brands such as Ajax, Hercules, BSA, Montra, Montra Electric, Mach City, Chola, Chola MS, CG Power, CG Semi, Shanthi Gears, CUMI, Gromor, Paramfos, Parry's are part of the Group's illustrious stable

Abrasives, technical ceramics, electrominerals, electric vehicles, auto components, fans, transformers,

signalling equipment for railways, bicycles, fertilisers, sugar, tea, and several other products make up the Group's business interests.

Guided by the Five lights — integrity, passion, quality, respect, and responsibility — and a culture of professionalism, the Group has a workforce of 1,06,224 employees.

For more information, see www.murugappa.com

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