



Press Release
E.I.D.-Parry (India) Limited
Financial Results

Chennai, November 11, 2025 : EID Parry (India) Limited, one of the largest manufacturers of Sugar in India, has reported its financial results for the quarter and half year ended 30th September 2025.

Consolidated performance for the quarter and half year ended September 30, 2025:

The consolidated revenue from operations for the quarter ended 30th September 2025 was Rs. 11,624 Crore, registered an increase of 24% in comparison to the corresponding quarter of the previous year of Rs. 9,330 Crore. Earnings before interest, tax, depreciation and amortisation (EBITDA) for the quarter ended 30th September 2025 was Rs. 1,349 Crore, registering an increase of 31% in comparison to the corresponding quarter of the previous year of Rs. 1,028 Crore. The Consolidated Profit after Tax and non-controlling interest was Rs. 424 Crore as compared to Rs. 306 Crore in the corresponding quarter of the previous year.

The consolidated revenue from operations for the half year ended 30th September 2025 was Rs. 20,348 Crore, registering an increase of 27% in comparison to the corresponding period of the previous year of Rs. 16,077 Crore. Earnings before interest, tax, depreciation and amortisation (EBITDA) for the half year ended 30th September 2025 was Rs. 2,244 Crore, registering an increase of 44% in comparison to the corresponding period of the previous year of Rs. 1,556 Crore. The Consolidated Profit after Tax and non-controlling interest was Rs. 671 Crore as compared to Rs. 397 Crore in the corresponding period of the previous year.

Standalone performance for the quarter and half year ended September 30, 2025:

The Standalone revenue from operations for the quarter ended 30th September 2025 was Rs. 754 Crore in comparison to the corresponding quarter of previous year of Rs. 755 Crore. Earnings before interest, tax, depreciation and amortisation (EBITDA) for the quarter ended 30th September 2025 was Rs. 155 Crore (excluding exceptional item of Rs. 352 Crores) in comparison to the corresponding quarter of the previous year of Rs. 75 Crore. The Standalone Loss after tax for the quarter was Rs. 285 Crore (which

includes a provision for impairment of investment in subsidiary/reversal of impairment provision in subsidiary and Joint venture amounting to Rs. 352 Crore), as compared to a profit Rs. 28 Crore in the corresponding quarter of the previous year.

The Standalone revenue from operations for the half year ended 30th September 2025 was Rs. 1,513 Crore in comparison to the corresponding period of previous year of Rs. 1,506 Crore. Earnings before interest, tax, depreciation and amortisation (EBITDA) for the period ended 30th September 2025 was Rs. 168 Crore (excluding exceptional item of Rs. 352 Crores) in comparison to the corresponding period of the previous year of Rs. 46 Crore. The Standalone Loss after tax for the period ended 30th September 2025 was Rs. 313 Crore (which includes a provision for impairment of investment in subsidiary/reversal of impairment in subsidiary and Joint venture amounting to Rs. 352 Crore), as compared to a loss of Rs. 50 Crore in the corresponding period of the previous year.

Sugar Division

The Consolidated Sugar operations, including refinery business reported a Loss before Interest and Tax of Rs. (14) Crore (corresponding quarter of previous year: Loss of Rs. (38) Crore) for the quarter.

Farm Inputs Division

The Consolidated Farm Inputs operations reported a Profit before Interest and Tax of Rs. 1,129 Crore (corresponding quarter of previous year: profit of Rs. 959 Crore) for the quarter.

Nutraceuticals Division

The Consolidated Nutraceuticals Division registered a profit before Interest and Tax of Rs. 23 Crore (corresponding quarter of previous year: loss of Rs. 5 crore) for the quarter.

Mr. Muthiah Murugappan, Whole-time Director and Chief Executive Officer commenting on the standalone results stated as follows:

Sugar:

The revenues of the sugar segment for the current quarter were at Rs. 368 Crore as against Rs. 367 Crore in the corresponding quarter of the previous year. The sugar segment registered a loss of Rs. 26 Crore as compared to a loss of Rs. 33 Crore for the corresponding quarter of the previous year on account of better realization and cost optimization measures taken by the company.

Distillery:

The revenues of the distillery segment for the current quarter were at Rs. 291 Crore as against Rs. 280 Crore in the corresponding previous year quarter, registering a growth of 4%. The distillery segment registered a loss of Rs. 10 Crore, compared to a profit of Rs. 5 Crore in the corresponding period of the previous year. The decline was primarily driven by higher input costs.

Consumer Products Group (CPG):

The Consumer Products Group (CPG) delivered a turnover of Rs 169 Crore for the current quarter, registering a 28% decline compared to Rs. 235 crore in the corresponding period last year. The drop was primarily attributable to lower sweetener revenues due to restricted release quotas, along with reduced volumes and realizations in the non-sweetener portfolio."

Nutraceuticals:

The Nutraceuticals segment recorded revenues of Rs. 7.60 crore for the quarter, reflecting a 5% growth over Rs. 7.25 crore in the corresponding period last year. Losses under this segment narrowed to Rs. 0.36 crore during the quarter, compared to Rs. 1.56 crore in the corresponding period last year. The improvement was driven by higher revenues and effective cost optimization measures.

About E.I.D. - Parry (India) Limited

EID Parry, known for its significant presence in the Sugar and Nutraceuticals industry, is now venturing into the Fast Moving Consumer Goods (FMCG) segment, introducing a premium range of Super grains including millets, dals, and rice.

With a rich legacy of over 235 years and a trusted reputation in households, EID Parry presents a diverse selection of high-quality grains, embodying the commitment to "Better Grains, Better Health." The goal is to integrate seamlessly into consumers' daily lives and contribute to a healthier and more sustainable future.

As Parry's Consumer Products emerges, the company undergoes a transformation from a sugar enterprise into a comprehensive Food, Nutrition and Bioenergy establishment.

The Company has six sugar factories having an aggregate capacity to crush 40,800 TCD, generate 140 MW of power and five distilleries having a capacity of 582 KLPD. In the Power and Distillery segments, the Company has been making significant advancements - augmenting distillery capacities across the plants and maximizing the Ethanol volumes to capitalize on the EBP opportunity. The company also has a significant presence in Farm Inputs business through its subsidiary, Coromandel International Limited. EID Parry has a 100% stake in Parry Sugars Refinery India Private Limited and US Nutraceuticals Inc, USA.

In the Nutraceuticals business, it holds a strong position in the growing wellness segment mainly catering to the world markets with its organic products.

EID Parry has earned distinct accolades, notable ones being Best CSR Project of the Year, Gold Award for EHS Excellence during the 16th Edition of the CII-SR EHS Excellence Awards, CII Award for Water Conservation and Efficiency, SISTA Gold award for Best Technical Efficiency, Best Cogeneration Power plant, Superbrands Award (for five consecutive years) and more.

For more information, please visit: <https://www.eidparry.com/>

About the Murugappa Group

A 125-year-old conglomerate with presence across India and the world, the INR 902 billion (90,178 crore) Murugappa Group has diverse businesses in agriculture, engineering, financial services and more.

The Group has 10 listed companies: Carborundum Universal Limited, CG Power & Industrial Solutions Limited, Cholamandalam Financial Holdings Limited, Cholamandalam Investment & Finance Company Limited, Coromandel International Limited, EID Parry (India) Limited, NACL Industries Limited, Shanthi Gears Limited, Tube Investments of India Limited and Wendt (India) Limited. Other major companies include Cholamandalam MS General Insurance Company Limited and Parry Agro Industries Limited. Brands such as Ajax, Hercules, BSA, Montra, Montra Electric, Mach City, Chola, Chola MS, CG Power, Shanthi Gears, CUMI, Gromor, Paramfos, Parry's are part of the Group's illustrious stable.

Abrasives, technical ceramics, electrominerals, electric vehicles, auto components, fans, transformers, signalling equipment for railways, bicycles, fertilisers, sugar, tea and several other products make up the Group's business interests.

Guided by the five lights — integrity, passion, quality, respect and responsibility — and a culture of professionalism, the Group has a workforce of over 94,041 employees.

For more information, see www.murugappa.com

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